



If a loved one or family member had to take over your finances for a month, what would happen?



— Financial —
ORGANIZING
Binder Workshop

- Would they know how to pay your bills?
- Could they find your investment paperwork?
- Would they know about your safe deposit box or where to find the deed to the house?

No matter what stage of life you're in, or how complicated your financial situation, you can get your financial life organized! Should someone have to handle your finances in case of an emergency, don't make them hunt for crucial information that's scattered in piles, baskets, and files in multiple locations.

Imagine the peace of mind you'll have in the face of an emergency as you grab your organized financial binder and head out the door, knowing that all of your important information is in one place!

INTRODUCING ORGANIZE 365'S THE PAPER SOLUTION® FINANCIAL BINDER

Bring your mess of papers to the workshop, and one of our Certified Paper Solution® Organizers will guide you through the process of organizing all of your statements, accounts, and financial information. You'll leave with a completely organized binder that allows you to keep all your financial information at your fingertips, including:

- A summary of your personal information.
- Account information & summary of where vital documents are stored.
- Retirement plans and benefit details
- Estate planning documents
- A list of your bills (and how each bill is paid)
- Contact information for all of the professionals who help with your finances.

You'll love the simplicity and peace of mind that the Financial Binder will bring to your life. All of your Financial paperwork will be easily accessible to you or anyone who needs to step in during an emergency.

